



USDA TURKEY MARKET NEWS REPORT

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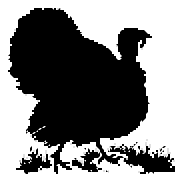
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading for packer label hens and toms for deferred and prompt shipments took place. Inquiry was light to moderate with most interest for deferred shipping dates. Offerings are light to adequate with lighter weights in the closest position. Parts and meats trading was slow. Demand was light, mostly fill-in business. Offerings adequate for current needs.

EXPORT MARKET HIGHLIGHTS

Trading and demand was slow. Inquiry was light to fair. Supplies sufficient for the limited interest.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 24, 2004**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	74.00	160	SEP	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	73.00	80	SEP	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 25, 2004**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72-75	-	-	-	78.00	120	OCT	-	-
CENTRAL REGION 4/	72-74	73	73.00	80	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	72-74	-	-	-	77.00	210	OCT	-	-
CENTRAL REGION 4/	72-73	72	72.00	40	-	-	-	-	-
WESTERN REGION 5/	72-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 AUGUST 2004.

The undertone on fresh tom breast meat was mostly steady, frozen tom breast steady to barely steady, breast trim fully steady, balance of white meat steady to instances fully steady. Demand on tom breast meat light, breast trim fair to good, balance of white meat light to fair. Offerings of tom breast meat adequate to fully adequate with some of the excess inventories due in part to the cool summer and good growing conditions, balance of white meat light to adequate. Offerings of 4-8 lb. breasts uneven with some held with more confidence than others. Trading centered on a light volume of tom drums for export, balance slow. For domestic: frozen breeder hen thigh meat 78, plant grade basted 8-10 lb. breasts 108, plant grade non-basted 14-16 lb. breasts 120, fresh wing meat with skin 108, fresh scapula 110, fresh breast trim 122-126 cents delivered domestic. Frozen whole tenderloins 155 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	95.50	1,600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.85	33
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	28.00-31.00		29.00	24
DRUMSTICKS, TOM--FRESH		F	28.63	152
DRUMSTICKS, HEN	31.00		31.00	18
WINGS, FULL-CUT, TOM	35.00		35.00	21
WINGS, FULL-CUT, HEN	46.00		46.00	6
WINGS, V-TYPE, TOM	46.00		46.00	14
WINGS, V-TYPE, HEN		F	82.00	40
NECKS, TOM	19.00-20.00		19.69	13
NECKS, HEN	18.00-20.00		18.71	17
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	209.00		209.00	40
THIGH MEAT	83.00		83.00	4
THIGH MEAT--FRESH	86.00		86.00	40
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT		F	90.33	60
TENDERLOINS				
DESTRAPPED TENDERS	166.00		166.00	4
DESTRAPPED TENDERS--FRESH		F	187.67	60
WING MEAT WITH SKIN		W	64.00	40
MECHANICALLY SEPARATED 4/		W	20.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	18.69	127
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00		30.00	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	31.00	120
MECHANICALLY SEPARATED 4/		F	18.00	80
THIGH MEAT - FROZEN		F	82.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 AUGUST 2004.

The market tone was about steady on tom and hen full cut wings and tom v-type wings, fully steady on hen v-type wings. Drums were steady to fully steady, however fresh tom drums were more available when compared to previous week. Demand for fresh wing meat was strong and supplies were tight. Fresh wing meat and fresh scapula moved at 111. The market tone on grade A 4-8 lb breasts was mostly steady. Private label grade A 4-8 lb breasts traded at 96 cents for late September shipment.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	95.00-96.00		95.50	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.85	33
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	29.00	24
DRUMSTICKS, TOM--FRESH		F	28.63	152
DRUMSTICKS, HEN		T	31.00	18
WINGS, FULL-CUT, TOM		T	35.00	21
WINGS, FULL-CUT, HEN	45.00		45.00	47
WINGS, V-TYPE, TOM	44.00-45.00		44.50	160
WINGS, V-TYPE, HEN	82.00		82.00	20
NECKS, TOM		T	19.69	13
NECKS, HEN		T	18.71	17
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	209.00		209.00	40
THIGH MEAT		T	83.00	4
THIGH MEAT--FRESH		T	86.00	40
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT	94.00		94.00	40
TENDERLOINS				
DESTRAPPED TENDERS		T	166.00	4
DESTRAPPED TENDERS--FRESH		F	187.67	60
WING MEAT WITH SKIN		W	64.00	40
MECHANICALLY SEPARATED 4/		W	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	19.00-20.00		19.66	119

EXPORT TRADING

DRUMSTICKS, TOMS	T	30.00	240
WINGS FULL-CUT - TOMS			
WINGS, V-TYPE, TOM			
TAILS	R	31.00	120
MECHANICALLY SEPARATED 4/	F	18.00	80
THIGH MEAT - FROZEN	F	82.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/25/04

POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004	3,850	54,091	54,091
2002-2003	16,104	47,434	47,434

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/18/04

POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004	17,389	50,241	50,241
2002-2003	-	-	-

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats,
Fax		(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Los Angeles, CA	Voice	(213)534-1330	Jim Derby,
	Fax	(213)534-1333	Officer-in-Charge
	Recorded	(213)534-1335	